



WESTERN SPIRIT MUSEUM - Stock Transfer (DTC) Instruction Form

Donor's Broker: _____
Broker's Telephone: _____
Broker's Email Address: _____

DTC Wiring Instruction for Gifts of Stock or Bonds to Western Spirit

Please deliver by DTC to Western Spirit's Broker:

**Wealth Management Group located at Mutual of Omaha Bank (LPL Financial)
Chuck Stewart - (480) 458-2016**

For Deposit to: **Western Spirit**
Tax ID# _____
DTC# _____
Account # _____

Donor Name: _____
Donor's Address: _____

Name of Stock/Bond: _____
Number of Shares: _____
Approximate Value: _____

Important

Because **donor information does not transmit through the DTC wiring system**, please forward a copy of the completed form to:

Please note: For tax purposes, the Gift Date is recognized as the date shares enter the Western Spirit Museum's clearing account at Mutual of Omaha. Your gift will be valued based on the average price (the mean between the highest and lowest selling prices) of the stock on the date received.